

Individual Customer Information Sheet 個人客戶資料表格

- Note 注意:**
- 1. This information sheet should be completed by customer.
此資料表格應由客戶填寫。
 - 2. Please complete all sections in **BLOCK Letters** and tick where applicable.
請用正楷填寫所有欄目，並在適當地方加上剔號。

Date 日期	day 日 / month 月 / year 年

Customer Name 客戶名稱	
H.K. Identity Card No. / Passport No. 香港身份證號碼 / 護照號碼	
Issuing Country 簽發國家	
Expiry Date 到期日	
Employer's Name 僱主名稱	
Company Address 公司地址	
Occupation 職業	
Nature of Business / Industry 業務 / 行業性質	
Years of Services 任職年期	
Monthly Salary (HKD) 每月薪金 (港元)	
Estimated Net Worth (HKD) 預計淨資產 (港元)	

Confirmation on Tax Reporting Obligations: We confirm that we have not committed or been convicted of any tax related crimes in any tax jurisdiction and have fulfilled tax obligations in the applicable tax jurisdictions. 本人（等）確認本人（等）沒有 在任何賦稅司法管轄區觸犯賦稅相關罪行或因此被定罪，並確認本人（等）已經在適用之賦稅司法管轄區履行納稅義務。	Yes 是 No, please provide details: 否，請註明：
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Signature of Customer 客戶簽署

FOR INTERNAL REFERENCE ONLY
此文件只作內部參考用途